

MANUFACTURING PRIORITIES

FOR THE NEXT MAYOR OF TEES VALLEY

The North East manufacturing sector accounts for

£20 BILLION OF OUTPUT



Providing 316,000 JOBS



AVERAGE WAGES 21% HIGHER

than the rest of the economy in the region



1.

Support manufacturers in the region to **deliver the jobs of the future** through the development of regional skills programmes. These initiatives provide manufacturers with the skills they need and can launch the career of students in a high paying exciting sector.

2.

Support the ever growing industrial diversification of the region through policies which allow the transformation of the manufacturing sector to take advantage of the vibrant new and emerging industries throughout the North East, embracing Net Zero, digitalisation and upskilling employees.

3.

Upgrade transportation networks including roads and public transit. The quality of infrastructure can be a large barrier to accessing labour and skills, the lifeblood of the manufacturing sector. As well as this manufacturers more than other make use of road and rail networks for logistical purposes.

MANUFACTURING IN THE NORTH EAST

PHARMACEUTICALS **17.9%**

METAL PRODUCTS **12.8%**

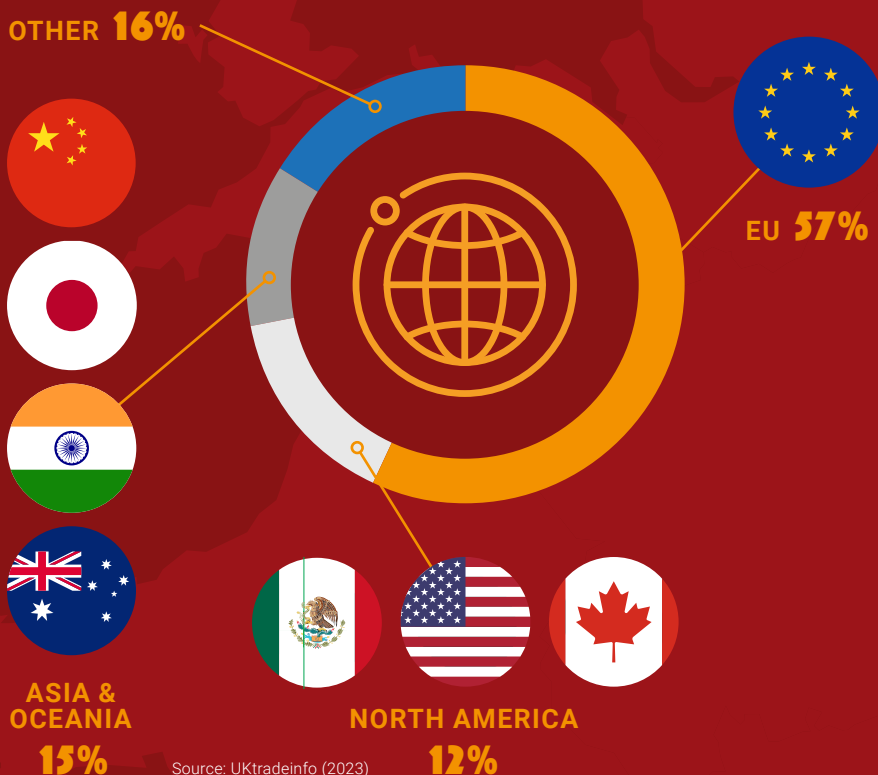
MACHINERY EQUIPMENT **11.9%**

OTHER MANUFACTURING*
57.4%

*The sum of subsectors not included in the top 3

Source: ONS (2023)

WHERE NORTH EAST EXPORTS GO



Source: UKtradeinfo (2023)

MANUFACTURING
ACCOUNTS FOR
15%
OF THE NORTH EAST'S
TOTAL OUTPUT

THE NORTH EAST'S
**OVERALL
PRODUCTIVITY**
IS THE
8TH BEST
IN THE UK AT
85.9%

WHERE MANUFACTURERS IN THE TEES VALLEY ARE PLANNING TO INVEST IN THE NEXT 12 MONTHS



1. EXISTING WORKFORCE DEVELOPMENT AND TRAINING



2. EXPANSION OF PRODUCTION CAPACITY

3. APPRENTICESHIP TRAINING AND NEW RECRUITS



WHERE MANUFACTURERS IN THE TEES VALLEY SEE THE BIGGEST NEW MARKET OPPORTUNITIES OVER THE NEXT DECADE



1. RENEWABLE ENERGY TECHNOLOGY (E.G. SOLAR, WIND)



2. SUSTAINABLE AND ECO-FRIENDLY PRODUCTS

3. ARTIFICIAL INTELLIGENCE AND MACHINE LEARNING APPLICATIONS



DAWN HUNTROD, MAKE UK REGION DIRECTOR – NORTH

Manufacturing has always had a crucial presence in the economy of the Tees Valley and it's vital that the future Mayor continues to build on the region's strength.

Manufacturers in the Tees Valley can continue to drive growth through creating well paid, skilled jobs and it is vital that future opportunities provided through the shift to net zero are taken. Building upon this, the Mayor must ensure that the regional infrastructure and skills programmes are improved upon. This, in tandem with greater collaboration between business, education, and government agencies will be essential in encouraging innovation and provide manufacturers with the skills they need to take advantage of emerging industries throughout the Tees Valley.

I look forward to working with the Mayor to ensure a successful partnership can be built and that provides a long-term vision with manufacturing continuing to be at the heart of it.



Dawn Huntrod

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Make UK is backing manufacturing – helping our sector to engineer a digital, global and green future. From the first industrial revolution to the emergence of the fourth, the manufacturing sector has been the UK's economic engine and the world's workshop.

The manufacturers we represent employ 1.2 million people who have created the new technologies of today and are designing the innovations of tomorrow. By investing in their people, they continue to compete on a global stage, providing the solutions to the world's biggest challenges.

Together, manufacturing is changing, adapting and transforming to meet the future needs of the UK economy. A forward-thinking, bold and versatile sector, manufacturers are engineering their own future.

makeuk.org

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